ALCOHOL, **DEREGULATION &** THE OPIOID EPIDEMIC Massachusetts



PANEL

Massachusetts



CASSANDRA GREISEN PUBLIC POLICY MANAGER

Facts, stats and trends acrosss the country



HEATHER WARNER SPIFFY COALITION

Deregulation and the public health response



PENELOPE FUNAIOLE CITY OF MEDFORD

Coordinating local strategies across substances



MISSION

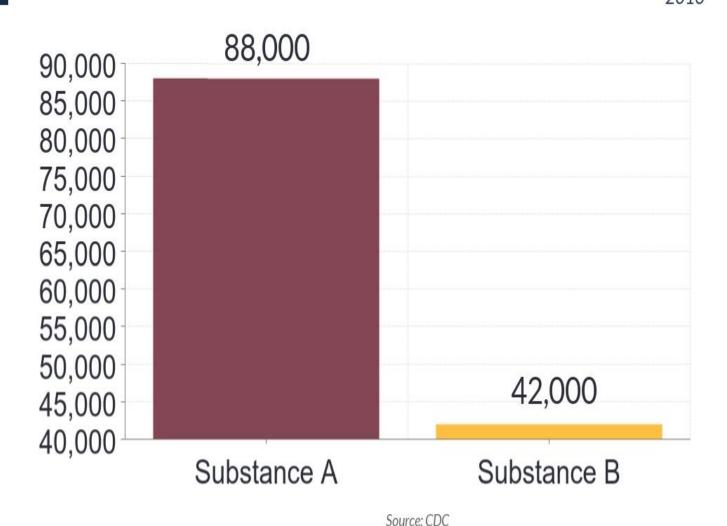
To support member jurisdictions in their efforts to protect public health and ensure responsible and efficient systems for beverage alcohol distribution and sales.



18 U.S. CONTROL JURISDICTIONS



A TALE OF TWO SUBSTANCES Mortality





REACTIONS PUBLIC & GOVERNMENT

VS

SUBSTANCE

A

Problem largely ignored...except for high-profile executive action and legislation to subsidize and promote the product and reduce regulatory burdens around its manufacturer and distribution

SUBSTANCE

В

Problem described as an "epidemic"
"crisis" "national tragedy"

Task forces formed at executive and legislative levels to address problem

Lawsuits filed against manufacturers and distributors of the product



SUBSTANCE REVEAL



BRINGING ALCOHOL OUT FROM THE SHADOWS

The Evidence







Alcohol was involved in 22% of deaths caused by opioid pain relievers



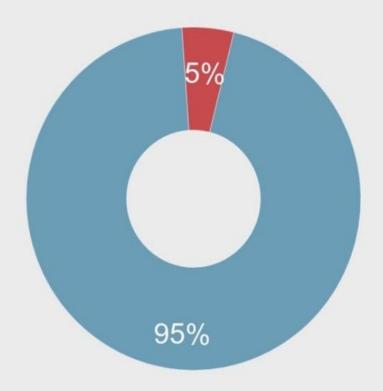
18% of ER visits related to the misuse of opioid pain relievers involved alcohol

Source: Jones et al. 2014

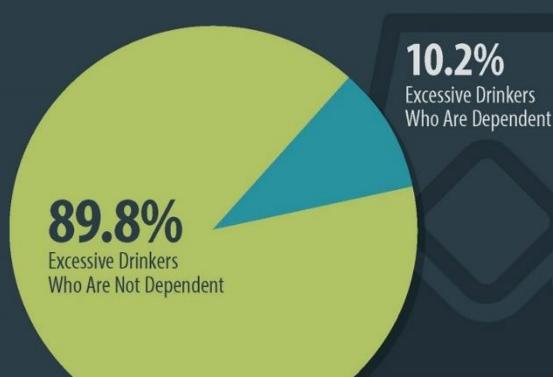


95%

About 95% of the 88,000 average annual alcoholattributable deaths in the U.S. involve adults 21 years or older.



9 out of 10 excessive drinkers are not alcohol dependent.





PUBLIC HEALTH RESEARCH, PRACTICE, AND POLICY

www.cdc.gov/pcd/issues/2014/14_0329.htm www.cdc.gov/alcoho

Binge Drinking



Prevalence vs. Intensity

Kanny et al. 2018

Young Adults

Binge drinking most common among 18-34-year-olds



Middle-Aged, Older Adults

Those 35 and older consumed half of the total binge drinks (9 billion)



3 in 4 of the total binge drinks are reported by non-Hispanic, Whites.

Race

American Indians/Alaska
Natives reported the
highest number of total
binge drinks/binge drinker.



\$75,000

Most common among persons with household incomes at or above \$75,000

Income

Education

<\$25,000
Total number of binge drinks/binge drinker is highest

High

College Graduates

Binge drinking more common among college graduates

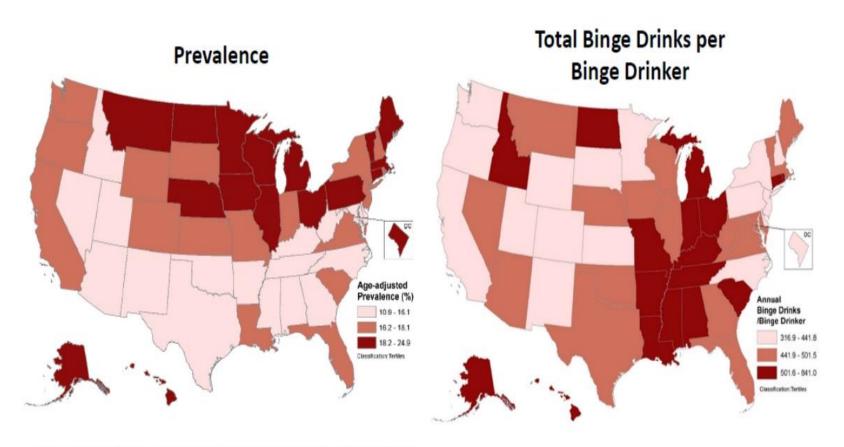
High School Diploma

incomes below \$25,000

among persons with household

Binge drinkers with less than a high school education consume over twice as many total binge drinks annually

Binge Drinking Prevalence and Total Binge Drinks per Binge Drinker Varied by State



Kanny, et al. Annual Total Binge Drinks Consumed by U.S. Adults, 2015. AJPM 2018; 54(4):486-496.



63%

Take five or more medications and supplements daily

1/3

Estimated to be taking a medicine with abuse potential

THE TRENDS

ALCOHOL





CONSUMPTION ON RISE

women, older adults, racial/ethnic minorities, and socioeconomically disadvantaged Grant et al. 2017



ER VISITS INCREASED

62% from 2006 to 2014 White et al. 2018



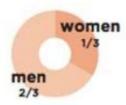
IMPAIRED DRIVING PROGRESS STALLS

10,000 deaths annually NAS, 2018

Alcohol and health







Harmful use of alcohol causes



100% of fetal alcohol syndrome



100% of alcohol use disorders





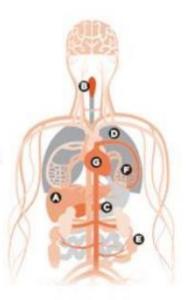
22% of suicides



22% of interpersonal violence



15% of traffic injuries



- O 50% of liver cirrhosis
- 30% of mouth and throat cancers
- O 25% of pancreatitis
- O 12% of tuberculosis
- 9 10% of colorectal cancer
- @ 8% of breast cancer
- @ 8% of heart disease

A Study From The Lancet

HEALTH

No Amount Of Alcohol Is Good For Your Health, Global Study Says

August 24, 2018 - 3:42 PM ET

SAMANTHA RAPHELSON





Trend Toward Deregulation

3-Tier Regulatory System



3 Tier System: The Why and Relevancy Today

Blueprint for state regulatory systems





Product Quality

Wholesaler tracks all bottles and cans creating effecient system for removal of tainted product before harm occurs.

Tax Collection

Wholesaler usually collects the excise tax. US has nearly 100% collection vs. other countries.

Prevent Illegal Sales

Retail tier must prevent sales to minors and intoxicated persons and collect sales taxes.



Controlled, closed system with independent tiers to prevent marketplace domination



Financial Independence

- · Prohibits ownership of more than one tier
- Restricts financial ties and things of value as an inducement to buy manufacuter's product.
- Protects distributor with "franchise laws" from being dominated by producer.

Author

Pamela Erickson, CEO, Public Action Management, PLC pam@pamaction.com

Regulation Design

- Reduce aggressive sales tactics such as incentives to consume in high volume.
- Prevent "vertical monopolies" where one tier dominates the others.
- Curtail public order problems using outlet density restrictions and limits on days and hours of sale.
- Greater restrictions on high alcohol content products

Legislative Pathways

Task Force Initiatives

Large scale reviews of state alcohol policies aimed at removing restrictions to respond to business changes and consumer demands



Erosion of 3-Tier System

New and changing business models are eroding the traditional, three-tier regulatory structures throughout the country

Convenience & Consumer Choice

Modern convenience demands and ecommerce is changing how, where and when consumers access alcohol

Craft Alcohol Movement

Need for jobs, manufacturing and urban redevelopment has sparked local, craft alcohol production resulting in an influx of new products



Massachusetts

Massachusetts task force challenges alcohol laws

"Our office has just begun reviewing this report and will identify next steps that can be done internally, in addition to developing long term legislative priorities that will promote public safety, help our Massachusetts businesses, and enhance the smooth operations of the Alcohol Beverages

Control Commission.

Deborah Goldberg

Massachusetts Treasurer

Public Health Response to "Modernization" of Massachusetts Alcohol Laws

Heather Warner, MPH

Coalition Coordinator
Strategic Planning Initiative
for Families and Youth
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National Prevention Network August, 28, 2018

Today



- Context
- "Modernizing" Alcohol Laws in MA
- Public Health Voice
- Lessons Learned

Massachusetts Substance Use Environment







Lawsuits: Public Health Wins

The Guardian

June 12, 2018

Opioid lawsuit targets rich family behind drug that fueled US crisis

Sackler family, which owns Purdue Pharma, the maker of OxyContin, accused of fueling addiction while boosting profits

...and aggressively targeted vulnerable populations, such as the elderly and veterans.



PRESS RELEASE July 24, 2018

AG Healey Announces
Investigation into JUUL,
Other Online E-Cigarette
Retailers Over Marketing
and Sale to Minors

Office Sends Cease and Desist
Orders to Three Websites that
Sell JUUL-Compatible Products
with Inadequate Age
Verification Systems; Raises
Concerns over JUUL's School
Programming

Lawsuits: Industry Wins

Marijuana ruling by Massachusetts high court 'first case of its kind in the country'

Posted Jul 17, 2017 By Michelle Williams Michelle.Williams@masslive.com

After the Massachusetts Supreme Judicial Court ruled Monday in favor of an employee fired after testing positive for marijuana, some legal experts are shocked.

Total Wine wins lawsuit against Mass on discount pricing

R Street Institute July 27, 2017

Total Wine continues its efforts to challenge state laws that restrict alcohol retailing. The chain alcohol store prevailed in a lawsuit brought by Massachusetts alleging that the store was selling their booze below-cost, in contravention of state law.

A Boston judge has ruled that MA alcohol rétailers can legally sell booze at deep discounts when they order it in bulk, rebutting state regulators who said the practice can violate a state law that prohibits selling alcohol at less than cost.

Alcohol: Emerging Trends



Treasurer proposes legislative fix to Nashoba Valley Winery license confusion

Start?

By Dan Adams

GLOBE STAFF JUNE 28, 2016

In an effort to end a controversy that has put a spotlight on the state's unwieldy liquor laws, Treasurer Deborah Goldberg has drafted legislation that would allow the popular Nashoba Valley Winery to continue serving its own wine, beer, and spirits at a restaurant it runs on its Bolton farm.

The proposed bill would explicitly permit the state's dozens of "farmer-wineries" to simultaneously hold two state liquor licenses: one permitting the production and pouring of drinks on their farms, and another to serve drinks at an on-site restaurant. The restaurants would be barred from serving alcohol made elsewhere, however.



ARAM BOGHOSIAN FOR THE BOSTON GLOBE

State Treasurer Deborah Goldberg

Treasurer seeks overhaul of 'unwieldy' Mass. Alcohol laws

No limits on review of liquor laws

Goldberg wants plan that 'deals with 21st century'

By Dan Adams

Massachusetts Treasurer Deborah Goldberg is throwing open the doors to the most extensive rethinking of how the state regulates alcohol since the end of Prohibition, directing a new task force to create a more cohesive set of rules that "deals with the 21st century."



"Antiquated"

"Revolutionary Rule Changes"

"Total Overhaul"

Mass Not Alone

"Prohibition"



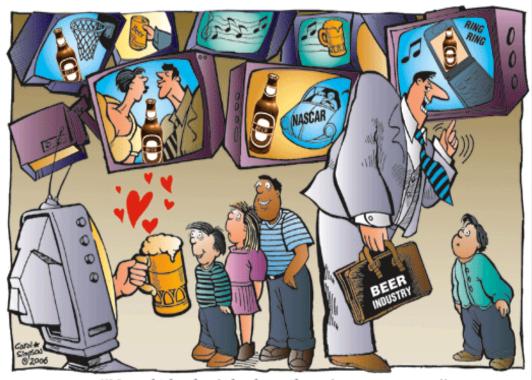
SEPTEMBER 7, 2016

ALBANY, NY

Governor Cuomo Signs Legislation to Modernize New York's Alcoholic Beverage Control Law

Industry can't be trusted to regulate themselves

Underage drinkers consumed 9.3% of all alcohol sold in MA totaling \$344 million in sales & \$168 million in industry profits (2012)



"Now, kids, don't look until you're twenty-one."

Two Thirds of alcohol sales are to heavy drinkers in the UK (2018)

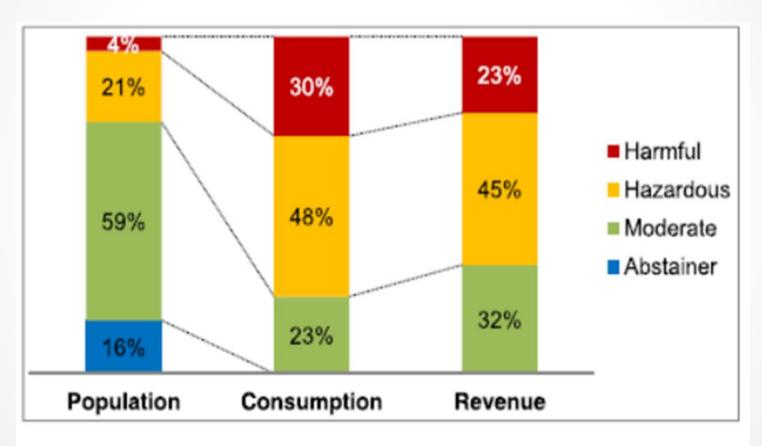


Figure I Volume and value of sales by consumption level, 2013/14



September 15, 2016

Dr. Monica Bharel Commissioner Department of Public Health 250 Washington Street, 6th Floor Boston, MA 02108 "Formally request...public health experts need to be actively involved in making determinations around alcohol policy"

Dear Dr. Bharel,

We are writing to formally request that the Department of Public Health make a strong recommendation to the Office of the State Treasurer regarding participants involved in the anticipated review of Massachusetts' alcohol laws. Public health experts need to be actively involved in making determinations around alcohol policy.

cc: Governor Charles D. Baker; State Treasurer Deborah B. Goldberg; Senate President Stan Rosenberg; House Speaker Robert DeLeo; State Senator Jason Lewis; Representative Paul Brodeur; Representative Michael Day; Kim S. Gainsboro, Alcoholic Beverages Control Commission Chairman

Timeline: 6 Months from first public comment to the final report

- June 2016: Nashoba Valley Winery sues ABCC
- July 2016: Announcement of overhaul by Treasurer
- Feb 2017: Task Force members named
- May/June 2017: Public comment period
- July/Aug 2017: Media picks up on PH pushback
- Aug/Sept 2017: Working groups meet
- December 2017: Report released

Public Comment

Changes to alcohol rules face pushback

Health advocates oppose loosening sought by business

By Dan Adams

GLOBE STAFF

Whon Manne

Advocates see chance to raise tax on alcohol

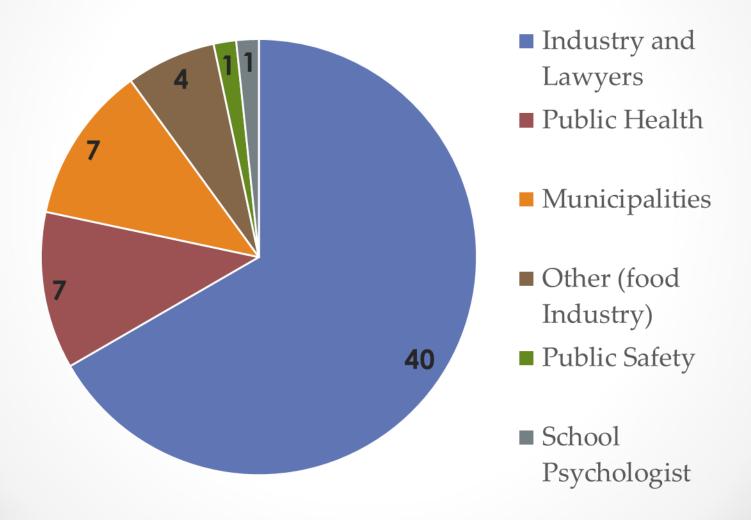
Study cites surge in heavy drinking

By Felice J. Freyer

MA Alcohol Task Force Working Groups

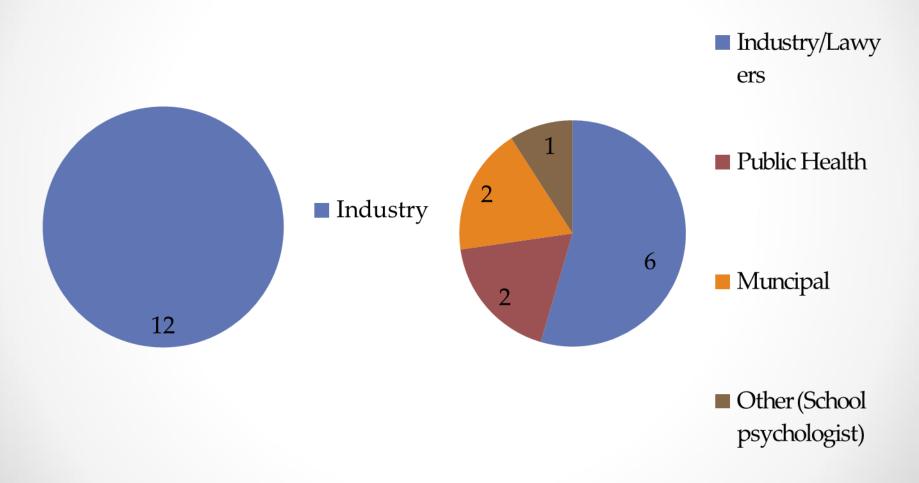
- 125 people requested
- 60 chosen*
- 5 working groups chaired by TF members:
 - 1. ABCC Operations
 - 2. Industry Improvements
 - 3. Licensing Process
 - 4. Local Economic Development
 - 5. Public Health and Safety

Who served on working groups?



Industry Improvements

Public Health & Safety



Industry Input

Breakdown 3-tier system

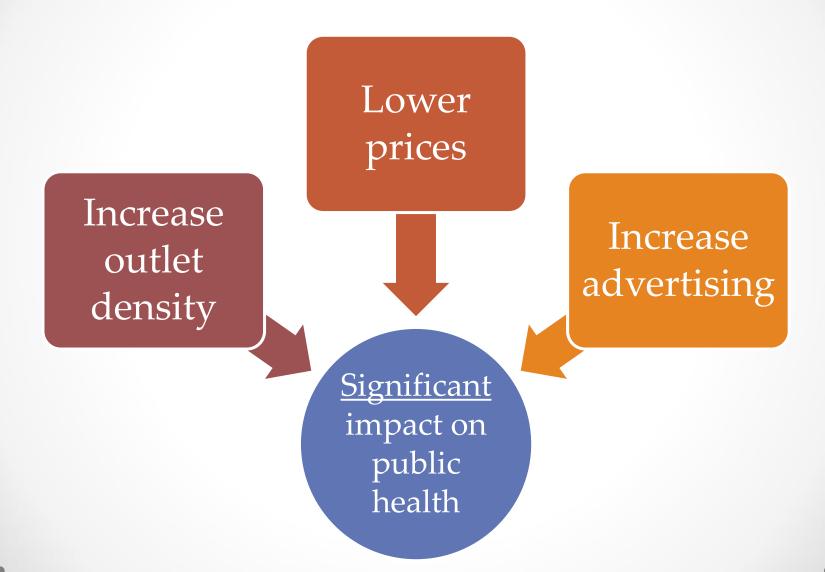
Increase outlet density

Wholesale discounts and coupons

"The suggested change will not impact public health."



Public Health Expert Input



On the table

Public Health

- No coupons/discounts
- No happy hours
- Minimum pricing
- Adequate taxation
- Strong 3-tier system
- No out-of-state ID's
- Home delivery concerns
- Social Host Laws
- \$ enforcement/ABCC,
- \$ prevention efforts
- Public Health Review of
- changes to alcohol laws

Industry

- "Innovation" before regulation
- Loosen caps on # Licenses
- Allow craft beer makers to also sell
- Expand retail hours
- Loosen application requirements
- Gifts to restaurants and bars for carrying products

Our Experience Serving on Working Groups













Task force wants relaxed alcohol laws, higher taxes

The good news

- Restrict wholesale discounts
- There IS an excise tax recommendation
- \$ for ABCC enforcement

The Long Haul

The bad news

- No cap on licenses; unlimited licenses for grocery stores
- The excise tax recommendation <u>is</u> minimal
- Erosion of 3-tier system
- Allow out of state id provision

Unexpected Allies

Massachusetts
Package Store
Association



Alcohol
Beverage Control
Commission



Lessons Learned











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Mystic Valley Public Health Coalition
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www.mysticvalleypublichealth.org

Connecting the Dots Policy to Practice

Behavior **Attitudes** This Photo by Unknown Author is licensed under CC BY-SA

Knowledge

Awareness



★ Designed by TownM

Medford, Massachusetts

- 3.2 miles northwest of downtown Boston
- Estimated population 57,213
- Student demographics
 - 13.4% African America
 - 9.6% Asian
 - 11.2% Hispanic
 - 0.3% Native American
 - 60.7% White
 - 4.8% Multi-Race, Non-Hispanic
 - 51% Male/49% Female
- Tufts University

Medford Fatal Overdoses 2000-2017



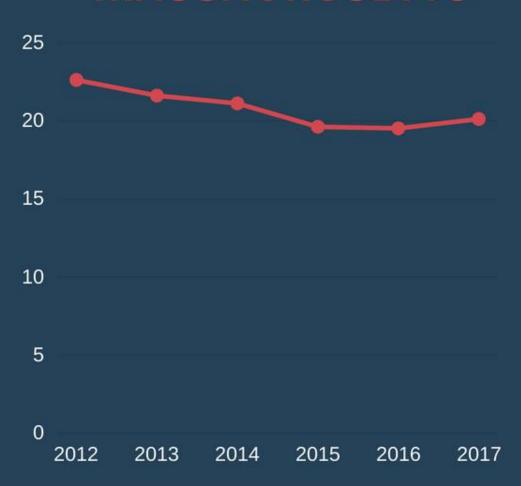
—OD Deaths

*Pending Records
Registry of Vital Records and Statistics, MDPH



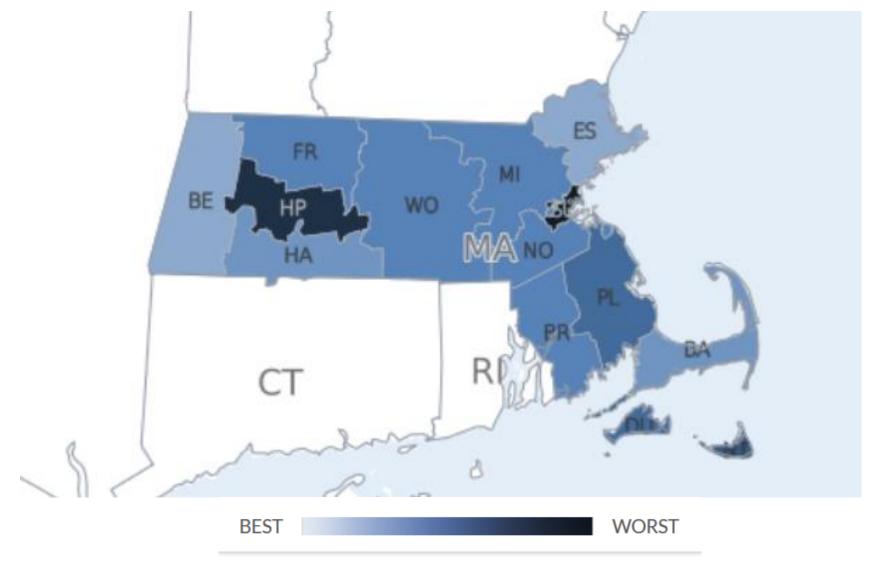
MASSACHUSETTS

EXCESSIVE DRINKING HIGHER THAN NATIONAL AVERAGE

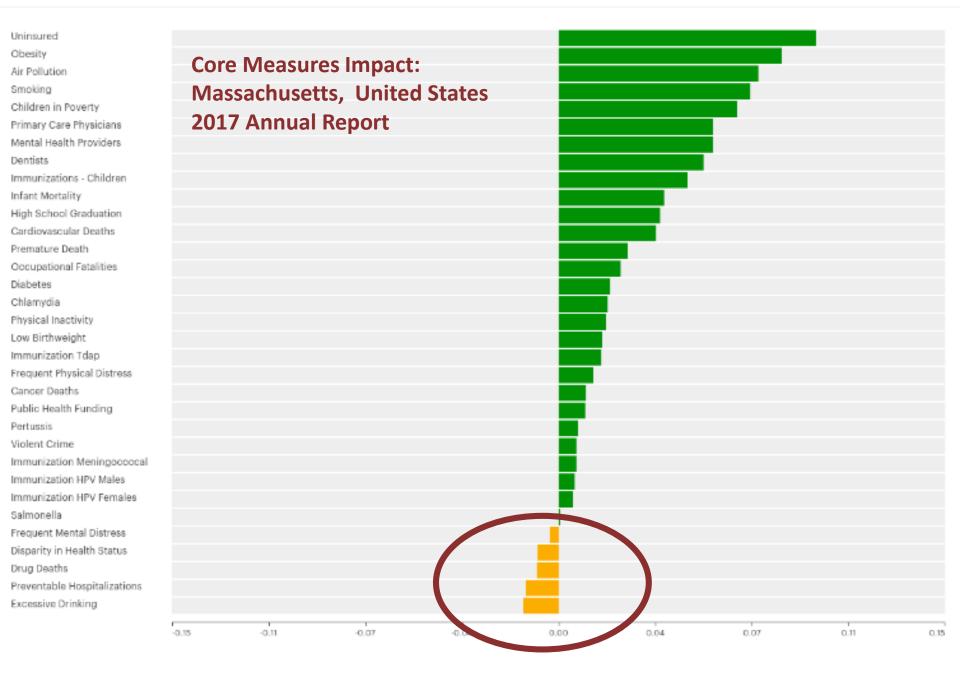


Source: CDC Behavioral Health Risk Factor Surveillance Survey

MA: Excessive Drinking

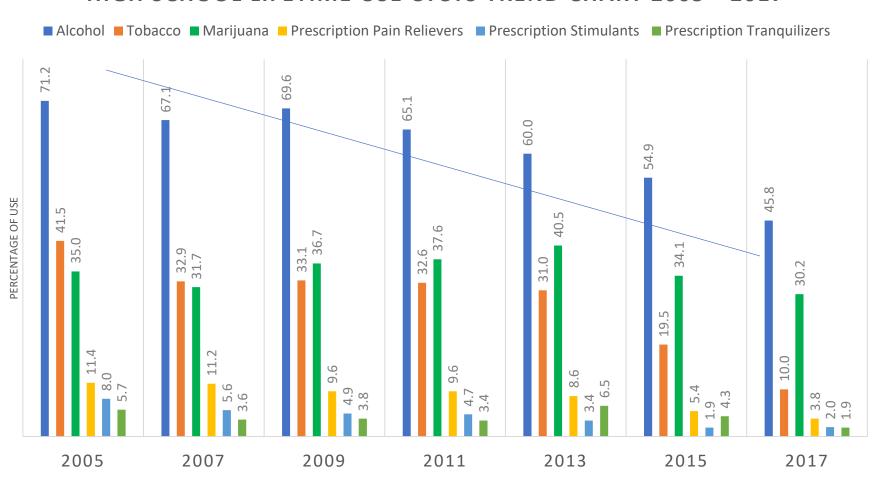


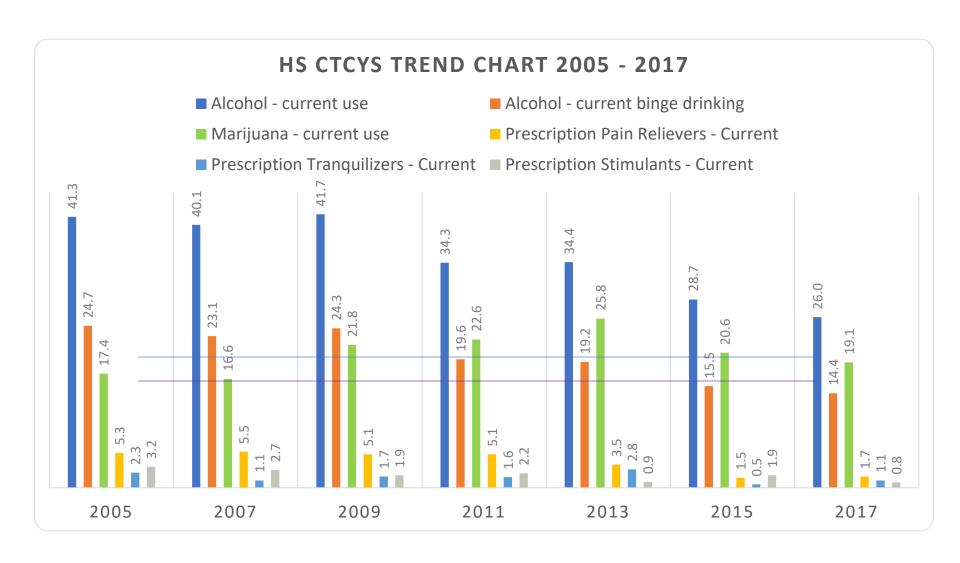
Source: Behavioral Health Risk Factor Surveillance Survey, 2017



Source: America's Health Rankings

HIGH SCHOOL LIFETIME USE CTCYS TREND CHART 2005 - 2017





Medford Prevention Funding

Federal

2004 – 2014 Drug Free Communities Grant – Alcohol and Rx

2012 – 2016 Stop Act Grant - Alcohol

2016 – 2021 Partnerships for Success – Rx

State Funding

2008 – 2015 Underage Drinking Prevention Grant

2014 – 2020 Massachusetts Opioid Abuse Prevention

Collaborative

Local Funding

2015 Prevention and Outreach Manager

2017 Community Recovery Coach



Strategic Prevention Framework



Building Capacity

- 2005 Communities That Care Survey
- 2006 Focus on Positive Youth Development created youth groups with in the Coalition
- 2008 regular rounds of Compliance Checks
- 2009 Offer Responsible Alcohol Beverage Service
- 2010 Team Medford is born
- 2011 Secure, Monitor, Dispose

- 2012 ASAP youth diversion program development
- 2013- 2014 Regional Opioid Assessment
- 2015- Grass Roots challenges and successes – Office of Prevention and Outreach
- 2016 PFS and First Responders come on board
- 2017 Community Recovery Coach
- 2018 Human Services Officer

Creating Connections



Resource distribution

Parents – Direct mailing of resources, placing resources in public buildings, churches and pediatricians offices

Faculty – Newsletters, professional development opportunities

Providing "Finding Help for Substance Use Disorders" and pocket guides to treatment providers, First Responders, Sheriffs Office, Recovery Coaches

Youth – Curriculum, Trainings on Positive Youth Development: direct and training trusted adults



Trainings

Substance Use Disorders 101

Risk to Resiliency – Professional Development Series

Developmental Relationship-Search Institute

TIPS trainings – Responsible Alcohol Beverage Service

ASAP trainings – Youth Diversion

Naloxone Trainings

Connecting the Dots



Environmental

- Advertising
- Social Norming
- Controlling Access



Brain

- Addiction
- How substances operate
- Physical vs. Psychological dependence
- Trauma



Behavior

- CRAFFT Tool
- Delay Use
- Positive Youth Development









HEALTH AND SAFETY GUIDE

To provide parents useful health and safety information including substance use prevention, stress management, and how to be healthy overall.



We'd meet on the weekends and get drunk, all we did is party. Addiction is a progressive disease, people say smoking weed is a gateway drug, but you don't go from weed to heroin, we were alcoholics, and smoked weed, and then we did coke, then the opiates came and we were physically addicted. It is this culture that we are trying to outdo each other, who parties the hardest. We were pouring beers out, saying I drank 10 beers, constantly trying to outdo the other. When the oxy came, we said we don't have to drink anymore.

Penelope Funaiole, MA, CPS



CONTACT INFORMATION

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BRINGING ALCOHOL OUT FROM THE SHADOWS

North Carolina

Opioid Overdose Deaths involving Alcohol

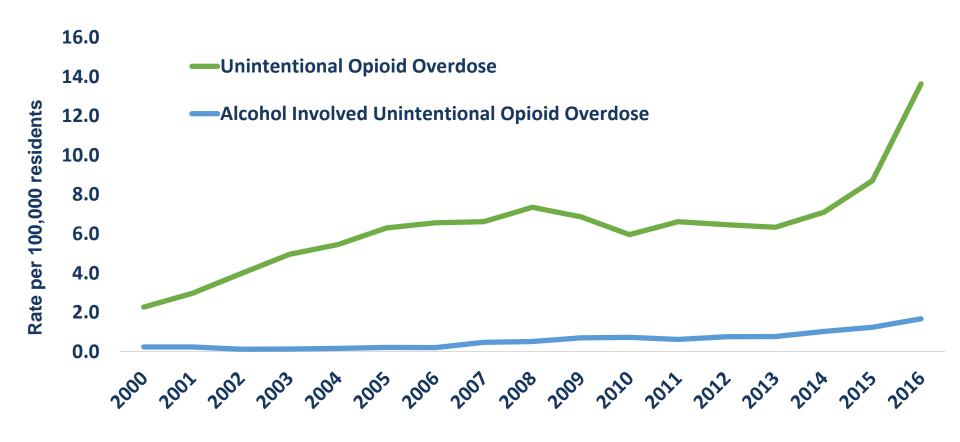


Methods

- Vital Records Death Certificate Data, 2000-2016
 - -Unintentional opioid poisoning
 - ICD-10 Cause of death X40-X44
 - Opioid multiple cause-of-death code of T40.1-T40.4
 - -Alcohol involvement
 - ICD-10 underlying cause of death for alcohol poisoning
 - Accidental poisoning by and exposure to alcohol (X45)
 - Poisoning by and exposure to alcohol, undetermined intent (Y15)
 - Toxic effect of alcohol (T51.0)
 - Toxic effect of methanol (T51.1)
 - Toxic effect of alcohol, unspecified (T51.9)

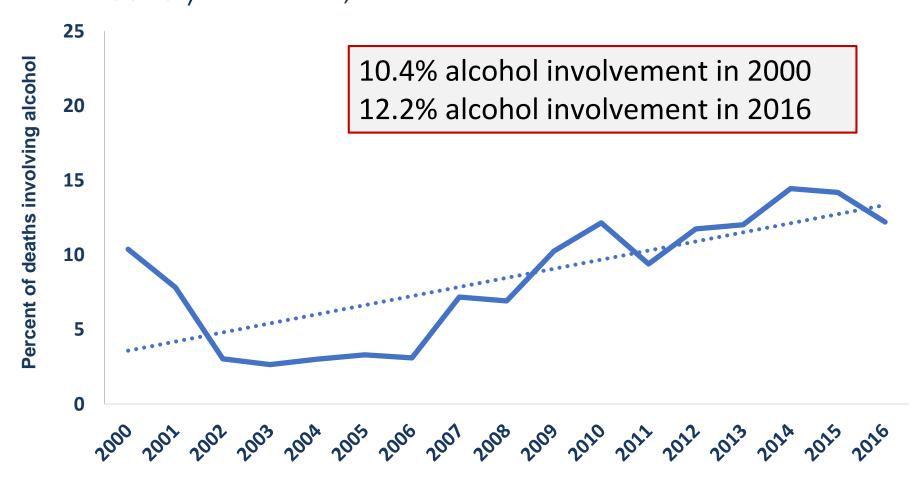


Rates of Unintentional Opioid Overdose & Alcohol Involved Opioid Overdose Deaths, NC Residents, 2000-2016



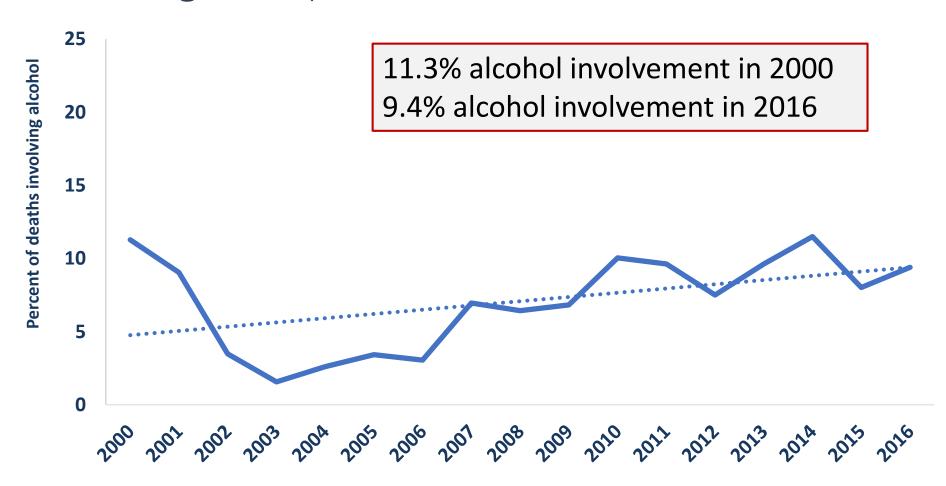


Percent of Unintentional Opioid Overdoses Involving Alcohol, NC Residents, 2000-2016



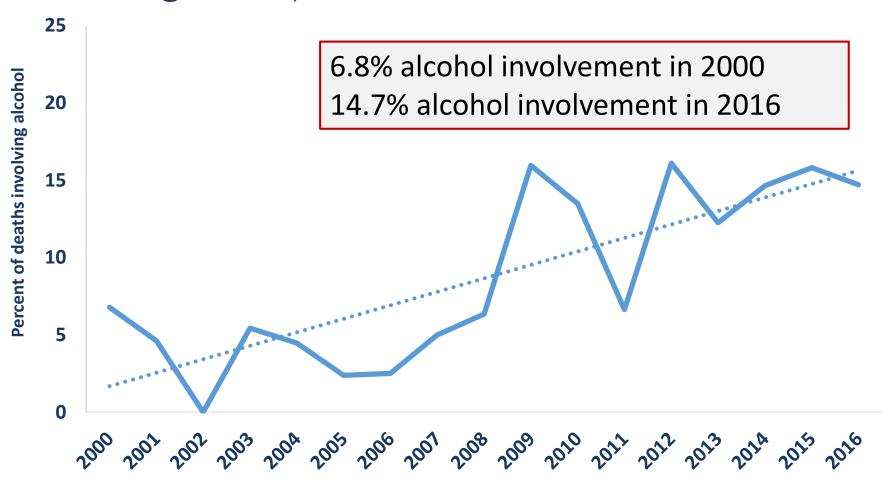


Percent of Unintentional Prescription Opioid Overdoses Involving Alcohol, NC Residents, 2000-2016



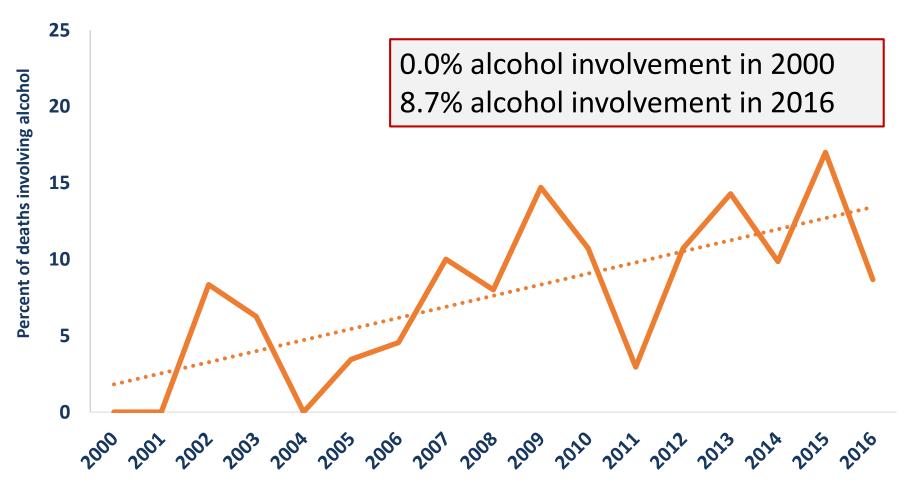


Percent of Unintentional Illicit Opioid Overdoses Involving Alcohol, NC Residents, 2000-2016



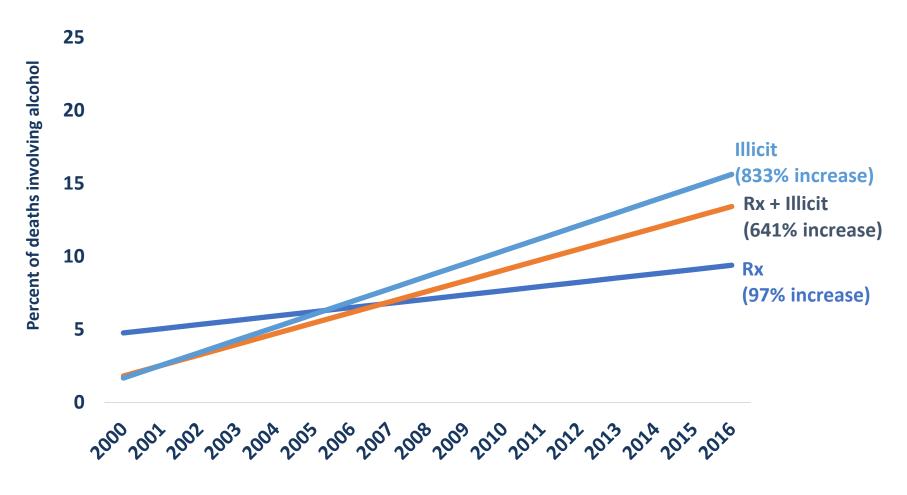


Percent of Unintentional Rx + Illicit Opioid Overdoses Involving Alcohol, NC Residents, 2000-2016



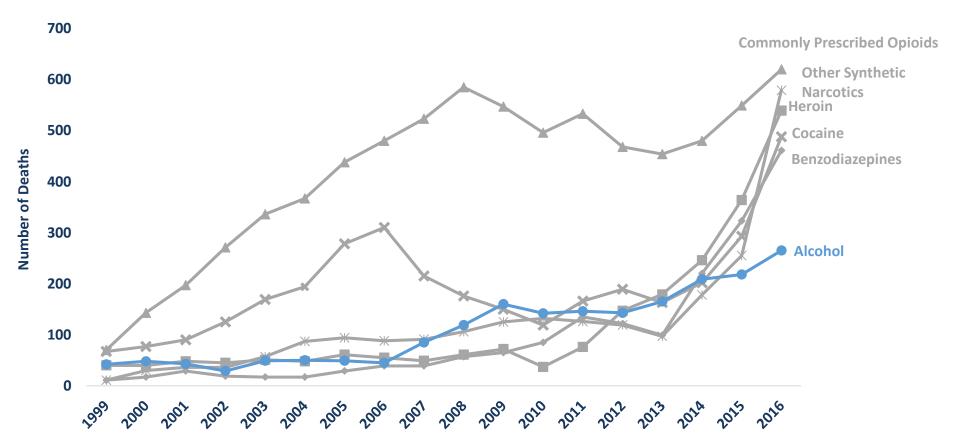


Alcohol Involvement Trends, NC Residents, 2000-2016





Substances* Contributing to Unintentional Medication, Drug, and Alcohol Poisoning Deaths, North Carolina Residents, 1999-2016



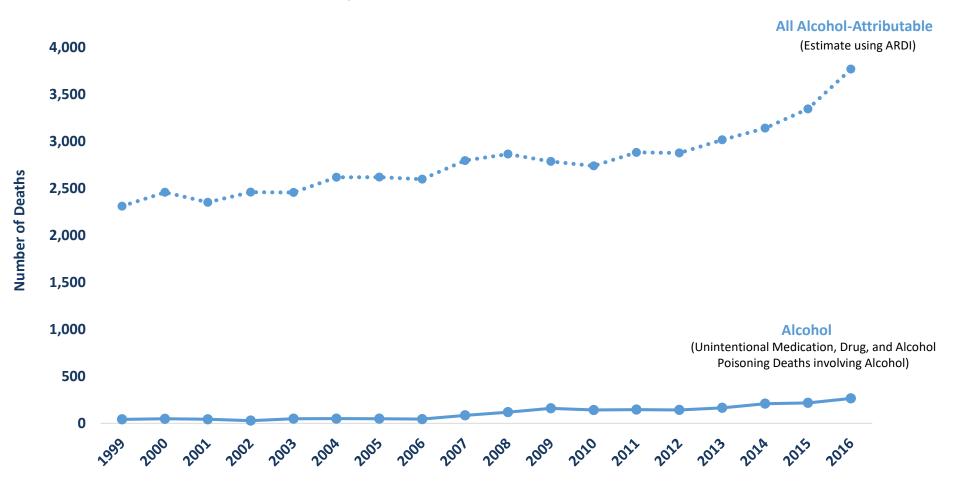
^{*}These counts are not mutually exclusive. If the death involved multiple substances it can be counted on multiple lines.

Source: N.C. State Center for Health Statistics, Vital Statistics-Deaths, 1999-2016, Unintentional medication, drug, alcohol poisoning: X40-X45 with any mention of specific T-codes by drug type (Commonly Prescribed Opioids, Heroin, Other Synthetics, Benzodiazepines, Cocaine, and Alcohol). Analysis by Injury Epidemiology and Surveillance Unit



Estimate of All Alcohol-Attributable Deaths (ARDI),

North Carolina Residents, 1999-2016



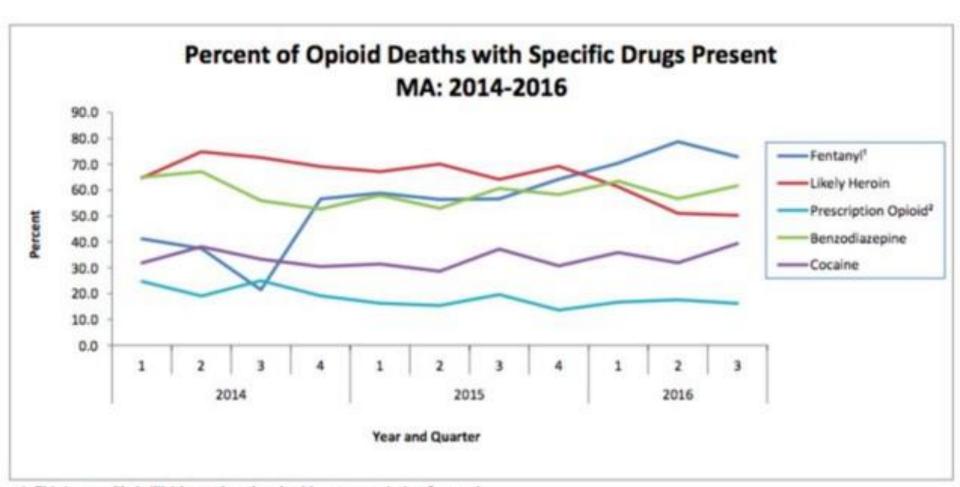
Source: N.C. State Center for Health Statistics, Vital Statistics-Deaths, 1999-2016, Unintentional medication, drug, alcohol poisoning: X40-X45 with any mention of specific T-code for alcohol, and CDC's Alcohol-Related Disease Impact (ARDI). Analysis by Injury Epidemiology and Surveillance Unit



What's Alcohol's Role in MA Opioid Epidemic?

Average alcohol-attributable deaths due to excessive drinking in Massachusetts 2006-2010

1,537 Source: CDC, Alcohol-Related Disease Impact (ARDI)



- 1. This is most likely illicitly produced and sold, not prescription fentanyl
- 2. Prescription opioids include: hydrocodone, hydromorphone, oxycodone, oxymorphone, and tramadol

A chart from the 2017 Massachusetts Department of Public Health Chapter 55 Overdose Report in opioid deaths between 2014 and 2016. — Massachusetts Department of Public Health

Resources



Community Guide Recommendations



Regulate alcohol outlet density through licensing and zoning processes.



Enhance enforcement of laws prohibiting sales to minors



Increase alcohol taxes



Adopt of dram shop liability laws



Maintain limits on hours and days of sale



Against privatization of retail alcohol sales

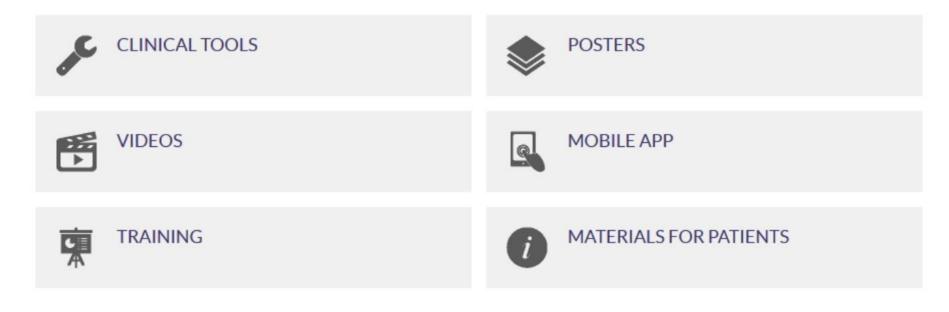


Clinicians screen adults aged 18 years or older for alcohol misuse



Electronic screening and brief intervention





Health care providers can use alcohol screening and brief intervention (ASBI) before prescribing opioids to reduce opioid overdose deaths involving alcohol

Alcohol Screening and Brief Intervention



Alcohol

Screening and

Brief

Intervention



DISCUSSION

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